FORM D

SEC Mail

Section

Washington, DC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM D

Mail Processing

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

SECTION 4(6), AND/OR

JAN 16 2008 UNIFORM LIMITED OFFERING EXEMPTION

OMB Number:3235-0076 Expires:.....April 30, 2008 Estimated average burden hours per form...... 16.00 **SEC USE ONLY** Prefix Serial **DATE RECEIVED**

1

OMB APPROVAL

					41		
Name of Offering	(check if this is an a	mendment and name h	nas changed, and ir	idicate change.)	· ·		
Limited Partner Inte	rests of Dorchester Cap	oital Partners Select (Opportunities, L.P.	(formerly Dorches	ter Capital P	artners Aggres	sive, L.P.)
Filing Under (Check t	box(es) that apply):	☐ Rule 504	Rule 505	Rule 506	☐ Section	on 4(6) 🔲 U	LOE
Type of Filing:	□ New Filing						
		A. BASIC	IDENTIFICAT	ION DATA)	_
1. Enter the inform	ation requested about the	issuer			_		
Name of Issuer	Check if this is an an	nendment and name h	as changed, and in	dicate change.			
Dorchester Capital I	Partners Select Opportu	ınities, L.P. (formerly	Dorchester Capita	al Partners Aggress	sive, L.P.)	0802	22190
Address of Executive	Offices	•	(Number and Stree	et, City, State, Zip Co	ode) Telep	hone Number (I	ncluding Area Code)
11111 Santa Monica	Boulevard, Suite 1250,	Los Angeles, CA 900	25		(310)	402-5090	
Address of Principal (Offices		(Number and Stree	et, City, State, Zip Co	de) Telep	hone Number (I	ncluding Area Code)
(if different from Exec							
Brief Description of 8 investment manage	usiness: To seek cars and private funds sp	apital appreciation aronsored by investme	d absolute return nt managers who	s by investing its as invest in different s	ssets primar	ily with a	90ESSED
Type of Business Org	ganization					14	N 2 3 2008
{	corporation	🛭 límited p	artnership, already	formed	other (p	lease specify)	14, 2 3 2000
	☐ business trust	☐ limited p	artnership, to be for	med			HOMSON
			Month	Yea	7	<u></u>	NANCIAL
Actual or Estimated C	Date of Incorporation or O	rganization:	0 4	0	2		Estimated
Jurisdiction of Incorpo	oration or Organization: (Enter two-letter U.S. P	ostal Service Abbre	eviation for State;			
		CN	I for Canada; FN fo	r other foreign jurisd	iction)	D E	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05)

•		A. BASIC I	DENTIFICATION DAT	A	
 Each beneficial own Each executive office 	ne issuer, if the iss ner having the pow cer and director of	uer has been organized wit ver to vote or dispose, or di			a class of equity securities of the issuer; rtnership issuers; and
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Dorchester Capital A	dvisors, LLC		
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	le): 11111 Santa Moni	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Halpern, Michael J.	- 		
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	ie): 11111 Santa Moni	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Zucker, Mark S.			
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	de): 11111 Santa Moni	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Carlson, Craig T.			
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	le): 11111 Santa Moni	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Pimlico, LLC			
Business or Residence Add Boulevard, Suite 1250, Los			le): c/o Dorchester Ca	pital Partners Ag	gressive, L.P., 11111 Santa Monica
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Dorchester Capital A	aggressive (Offshore), Ltd.		
Business or Residence Add Boulevard, Suite 1250, Los	•		le): c/o Dorchester Ca	pital Partners Ag	gressive, L.P., 11111 Santa Monica
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual):	Binion, Jack B.			
Business or Residence Add Boulevard, Suite 1250, Los			de): c/o Dorchester Ca	pital Partners Ag	gressive, L.P., 11111 Santa Monica
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual):				
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	ie):		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		•				В.	INFORM	MATION	ABOUT	OFFER	ING			
1.	Has the	İSSHA	rsold ord	lnes the is	suer inten	rt to selli to	non-accr	edited inve	estors in th	is offering	7		☐ Yes	⊠ No
••	103 010	133001	30.0, 01	1003 tile 13	Suci inten	Answer a	also in App	endix, Col	lumn 2, if f	iling under	ULOE.			2
2.	What is the minimum investment that will be accepted from any individual?									000,000** e waived				
3.	Does the	e offer	ring permi	t joint own	ership of a	single uni	t?	******************	*************				⊠ Yes	□No
;	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full N	iame (La	ast na	me first, if	individual)									
Busir	Business or Residence Address (Number and Street, City, State, Zip Code)													
Name	of Asso	ociate	d Broker o	or Dealer										
					icited or In dual State			hasers						☐ All States
□ [A	r] 🗆	[AK]	[AZ]	[AR]	[CA]	□ [CO]		[DE]		[FL]	☐ [GA]		[ID]	
	.] 🗆	(IN)	□ [IA]	[KS]		[LA]	☐ [ME]		[MA]	[MI]	☐ [MN]	☐ [MS]	[MO]	
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□ (R	(I) 🗆	(SC)	C [SD]		□ [TX]			[VA]	[AW]				[PR]	
Full N	lame (La	ast na	me first, if	individual)									
Busin	ess or F	Reside	ence Addr	ess (Numb	per and Str	eet, City, S	State, Zip	Code)						
Name	of Asso	ociate	d Broker o	or Dealer		· · · · · · · · · · · · · · · · · · ·								
					icited or In			hasers				-	· ·	☐ All States
□ [A	ri 🗀	[AK]	[AZ]	[AR]	☐ [CA]	[CO]		□ [DE]	☐ [DC]	[[FL]	[GA]	[HI]	□ [ID]	_
(II)	.) 🗆	[IN]	□ [IA]	□ [KS]	□ [KY]	□ [LA]	☐ [ME]	[MD]	☐ [MA]	[[MI]	☐ [MN]	☐ [MS]	[MO]	
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	:I] 🗆	[SC]			[גז] □			[VA]	☐ [WA]	[√√]			□ [PR]	
Full N	lame (La	ast na	me first, if	individual)									
Busir	ess or F	Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip	Code)						
Name	e of Asso	ociate	d Broker o	or Dealer										
					icited or In dual State			hasers						☐ All States
□ (A	r) 🗆	(AK)	□ [AZ]	[AR]	☐ [CA]	☐ [CO]		□ (DE)	□ (DC)	[FL]	☐ [GA]	☐ [HI]	□ [ID]	
	-1 🗆	(IN)	□ [IA]	☐ [KS]	☐ [KY]	□ [LA]	☐ [ME]		[MA]	[MI]	☐ [MN]	☐ [MS]	[MO]	
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	ii) 🗆	[SC]	[SD]	[אד]	□ [ТХ]			[VA]	□ [WA]				□ [PR]	
	• • • • • • • • • • • • • • • • • • • •				(Use bla	nk sheet, o	or copy an	d use addi	itional copi	es of this s	sheet, as r	necessary)		

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND I	JSE OF PROCE	EDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$		\$	
	Equity	\$		\$	
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests				271,008,516
	Other (Specify))			- <u></u> -	
	Total	\$ \$	1,000,000,000	•	271,008,516
	Answer also in Appendix, Column 3, if filing under ULOE	Ψ	1,000,000,000	. –	211,000,010
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		120	<u>\$</u>	271,008,516
	Non-accredited Investors		0	<u>\$</u>	0
	Total (for filings under Rule 504 only)		N/A	<u>\$</u>	N/A
	Answer also in Appendix, Column 4, if filing under ULOE				•
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C–Question 1.				
	Type of Offering		Types of Security		Dollar Amount Sold
	Rule 505		N/A	\$	N/A
	Regulation A		N/A	<u>\$</u>	N/A
	Rule 504		N/A	<u>\$</u>	N/A
	Total		N/A	\$	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	2,500
	Legal Fees		🛛	\$	87,862
	Accounting Fees			\$	7,500
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)			\$	
	Other Expenses (identify)		_	\$	5,000

102,862

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPE	NSES	AND L	JSE OF F	PROC	EEDS	3	
4	b. Enter the difference between the aggregate offering Question 1 and total expenses fumished in response to ladjusted gross proceeds to the issuer."	Part C-Question 4.a. This differen	ce is the	•			<u>\$</u>		999,897,138
5	Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in res	any purpose is not known, furnish he total of the payments listed mus	an st equal	1	Payments t Officers, Directors & Affiliates			ł	Payments to Others
	Salaries and fees			\$.			\$	
	Purchase of real estate			\$				\$	
	Purchase, rental or leasing and installation of ma	chinery and equipment		\$				\$	
	Construction or leasing of plant buildings and fac	ilities		\$				\$	
	Acquisition of other businesses (including the val offering that may be used in exchange for the assure pursuant to a merger	sets or securities of another issuer		\$				\$	
	Repayment of indebtedness			\$				\$	
	Working capital			\$				\$	
	Other (specify): Partnership Interests			\$				\$	999,897,138
				\$			\boxtimes	\$	
	Column Totals			\$		·····	\boxtimes	\$	999,897,138
	Total payments Listed (column totals added)				\boxtimes	\$	999	9,897, ⁻	138
		D. FEDERAL SIGNATUR	RE						
COI	s issuer has duly caused this notice to be signed by the u stitutes an undertaking by the issuer to furnish to the U.S he issuer to any non-accredited investor pursuant to para	Securities and Exchange Commit	n. If this ission, u	notice is pon writte	filed under en request	Rule 5 of its st	505, the aff, the	follow	ring signature nation furnished
Iss	uer (Print or Type)	Signature		$\overline{}$		Dat	te		
Do	chester Capital Partners Select Opportunities, L.P.	4712		\perp		Jan	uary 14	1, 2008	3
	ne of Signer (Print or Type) ig T. Carlson	Title of Signer (Print or Type) Chief Financial Officer of Doro Dorchester Capital Partners S	:hester (elect Oj	, Capital A	Advisors, L ties, L.P.	LC, th	e Gene	ral Pa	rtner of

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE							
1.	. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? ☐ Yes ☑ No								
	See Appr	endix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
	suer has read this notification and knows the contents zed person.	to be true and has duly caused this notice to be signed on its	behalf by the undersigned duly						
	(Print or Type) ester Capital Partners Select Opportunities, L.P.	Signature	Date January 14, 2008						
	of Signer (Print or Type) T. Carlson	Title of Signer (Print of Type) Chief Financial Officer of Dorchester Capital Advisors, Dorchester Capital Partners Select Opportunities, L.P.	LLC, the General Partner of						

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

•	•			AP	PENDIX				
1		2	3		-	 4] 5	<u> </u>
	intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		х	LP Interests	2	\$5,000,000	0	\$0		х
AK									
ΑZ		х	LP Interests	1	\$500,000	0	\$0		х
AR									
ÇA	į	Х	LP Interests	34	\$25,672,751	0	\$0		×
co		х	LP Interests	1	\$159,652	0	\$0	1	х
СТ		х	LP Interests	6	\$6,541,566	0	\$0		×
DE		Х	LP Interests	1	\$500,000	0	\$0		х
DC									
FL		х	LP Interests	2	\$2,250,000	0	\$0		×
GA		Х	LP Interests	1	\$1,000,000	0	\$0	1.5	×
H									
ID									
IL		x	LP Interests	1	\$4,500,000	0	\$0		X
IN		X	LP Interests	1	\$50,000,000	0	\$0		×
IA									
KS		Х	LP Interests	1	\$600,000	0	\$0		x
KY								:	
LA									
ME									
MD		X	LP Interests	3	\$2,000,000	0	\$0		X
MA		х	LP Interests	7	\$15,851,199	0	\$0		х
MI		х	LP Interests	2	\$12,069,602	0	\$0		х
MN									
MS									
МО									
MT			-						
NE									
NV		х	LP Interests	3	\$26,000,000	0	\$0		х
NH									
NJ		x	LP Interests	6	\$21,907,182	0	\$0		x

, , , , ,				API	PENDIX							
1	-	2	3		4							
	Intend to non-ad investors (Part B -	ccredited	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and Amount purchased in State (Part C – Item 2)							
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
NM		x	LP Interests	1	\$579,948	0	\$0		Х			
NY		х	LP Interests	38	\$66,972,929	0	\$0		×			
NC		Х	LP Interests	1	\$642,458	0	\$0		х			
ND												
ОН												
ок												
OR												
PA		Х	LP Interests	2	\$1,791,573	0	\$0		X			
RI												
sc												
SD		- · · · · · · · · · · · · · · · ·										
TN												
TX		X	LP Interests	2	\$3,000,000	0	\$0		×			
UT			-									
VT												
VA												
WA						-						
WV												
WY			-									
PR		х	LP Interests	2	\$30,699,950	0						
		^	Lr interests	2	\$20,039,330	0	\$0		X			

